

# Development Trends of the Building Materials Industry and Cooperation Perspectives with American Companies

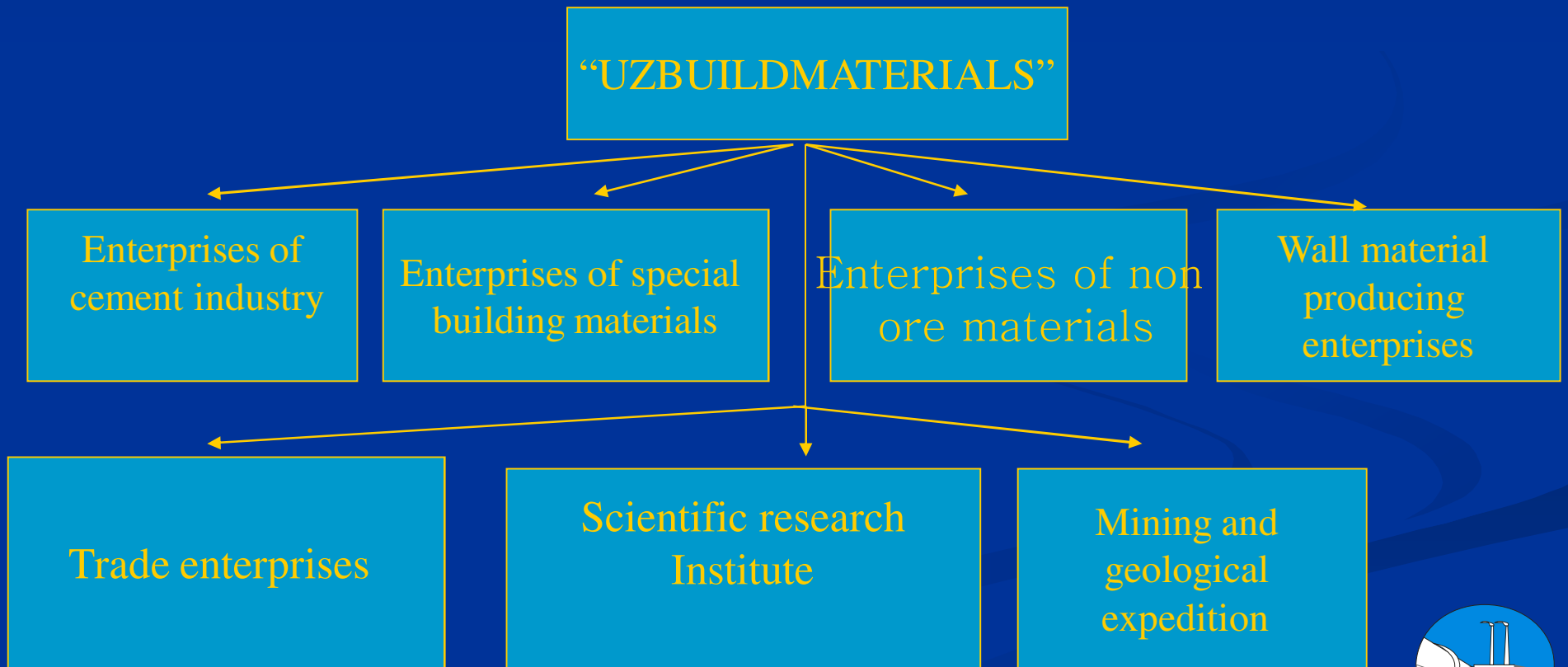
JSC “Uzbuildmaterials”

Washington 7- 8 July 2010

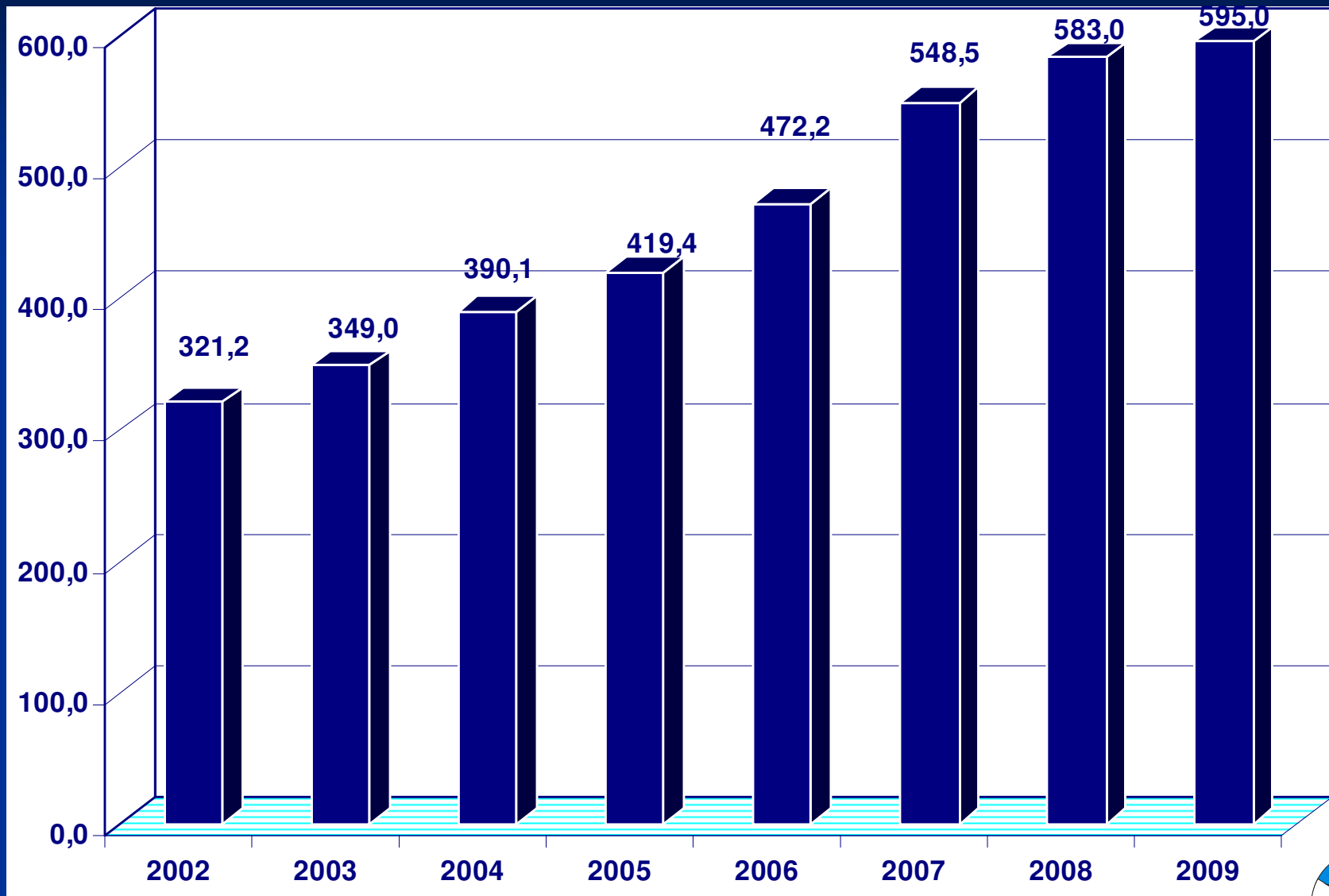


# Foundation and structure

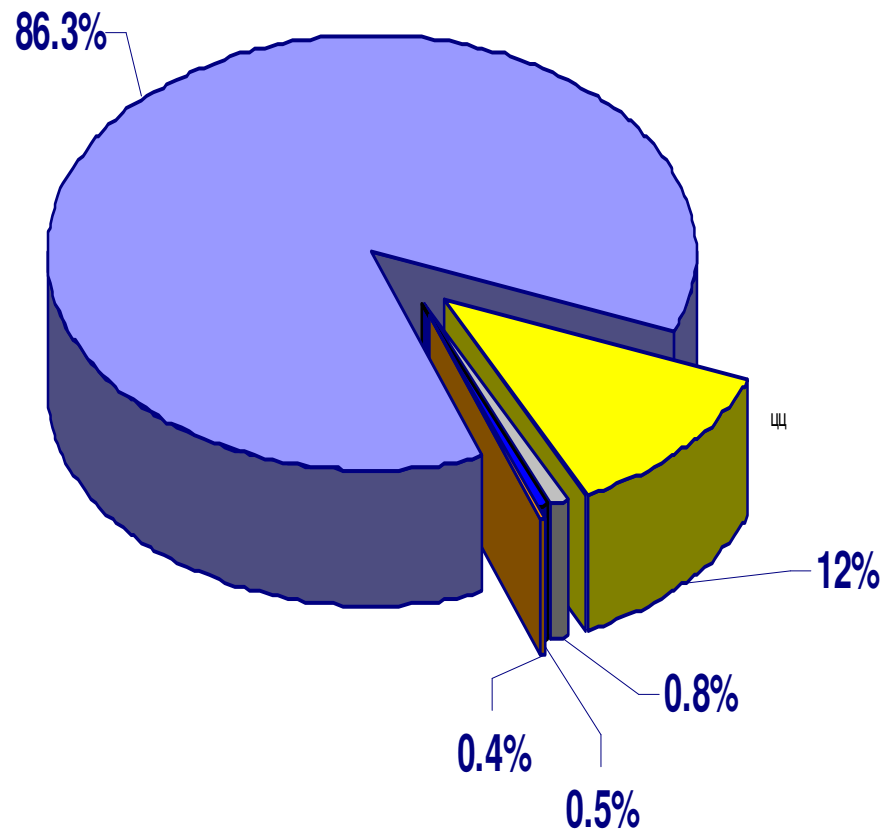
- Company was established in 1997
- Number of enterprises – over 100
- Annual volume of production– 595 mln. USD



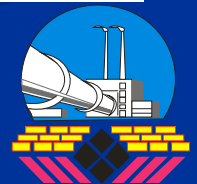
# Volume of a commodity output (million USD)



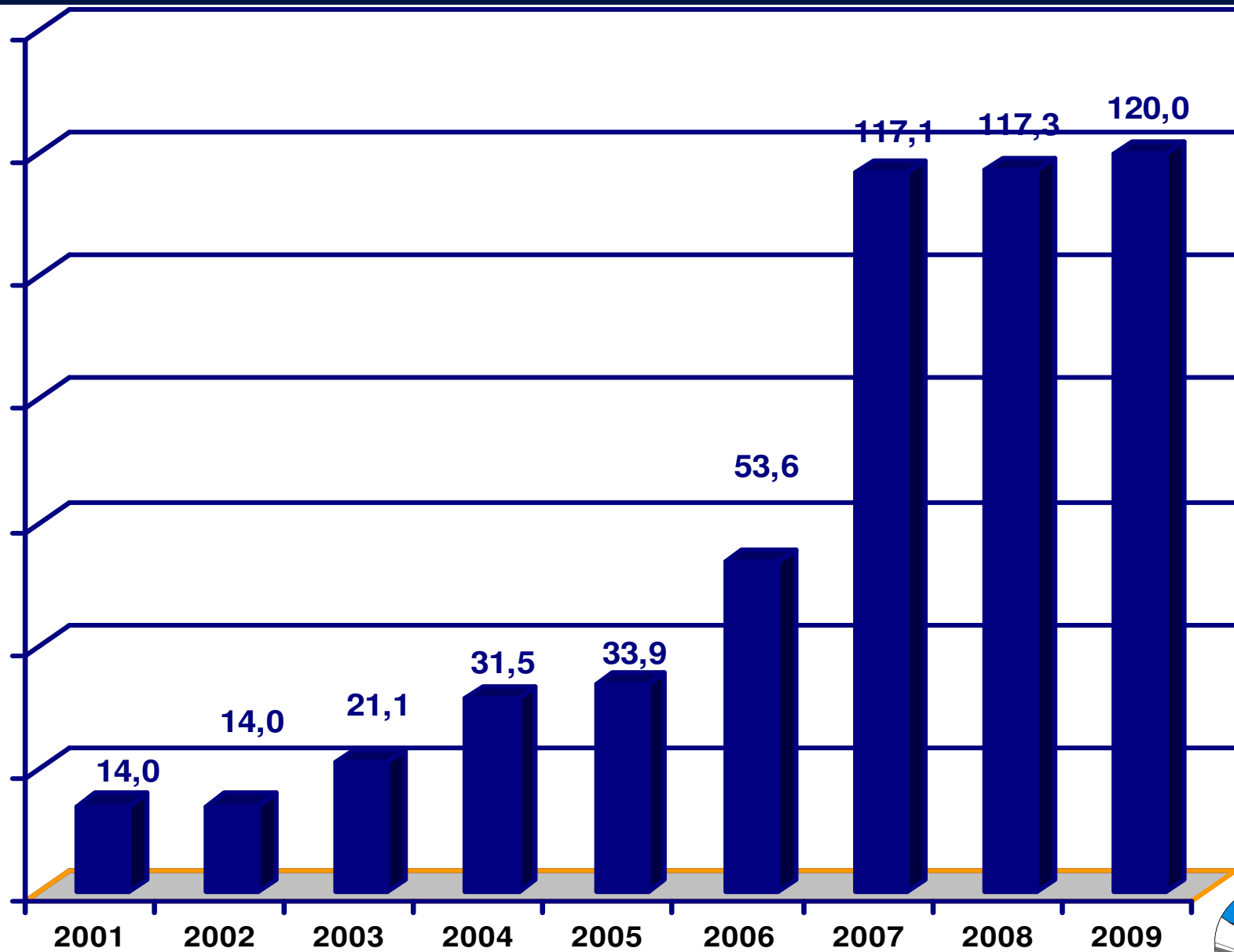
# Structure of production



- cement - 6640 thous. tonn
- glass - 10,0 mln.m2 ( 2-x mm)
- wall materials - 1,4 bill.items
- marble, granite - 370 thous m2
- others



## Export dynamics for 2001-2009



# Geography of Export

## The Caucasus and Central Asia



# Investment offer (1)

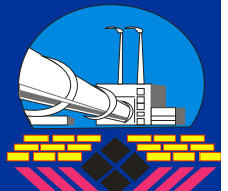
Proposed projects for glass production !

## The project of creation of the enterprise on production of glass

- Capacity– 600 tones/ per day (10 million sq.m, 4 mm calc)
- Project Cost – **85,0 million USD**
- Demand for glass in 2010-2015 - till 125 000 tones
- There are raw materials components and external main communications

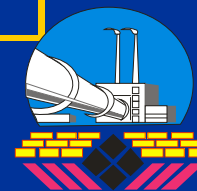
### Market:

- Domestic market - Republic of Uzbekistan
- Export - Central Asia Republics and Afghanistan



# Production and consumption of glass in Central Asia (thousand tones)

№	Country	Production (annual capacity)	Consumption	Gap
1	Kazakhstan	-	100	- 100
2	Kyrgyzstan	93	10	+ 83
3	Uzbekistan	65	150	- 85
<b>Total</b>		<b>158</b>	<b>260</b>	<b>- 102</b>





# Provision of raw material

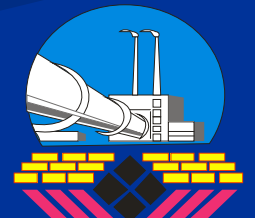
Raw material type	Deposit name	Approved deposits (million tones)	Provision (years)
Quartz sand	Djeroyskoe	205	50
Limestone	Urgazskoe	96.6	over 100
Dolomite	Dehkanabad	2.6	over 50
Calcium soda	Kungrad soda plant	0.1/year	
Feldspar	Karichsay	24,3	over 50



# Investment offer (2)

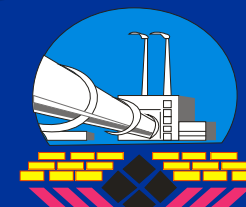
## The project of creation of the enterprise on production of sanitary ware

- Capacity - 200 thousand item per year
- Project Cost - 17,6 million USD
- Assortment of product – ceramic washstands, lavatories, sinks, bowls, etc.
- Import (2009) - 150 thousand items
- There are raw materials components and external main communications
- Market – Uzbekistan, Central Asia, Russia and Afghanistan



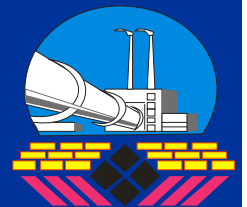
# Production and consumption sanitary ware in Uzbekistan

Product	Meas. unit	Production	Consumption	Gap
Sanitary ware	thousand pieces	25	150	- 125



# Provision of raw material

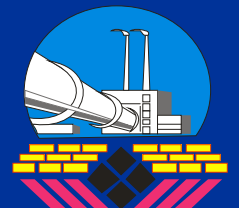
The name of raw material	Deposit name	The authorized stocks (million tons)	Provision (Years)
Kaolin	Altin tay	5,4	over 50
Quartz sand	Djeroy	205,0	over 100
Feldspar	Lyangar	27.8	over 50
Dolomite	Dehkanabad	2.6	over 50



# Investment offer (3, 4)

The project of creation of the enterprise on production of Cement at Djizzak and Kashkadarya regions

- The capacity of the project - 1,5 and 2.0 million tons
- Project Cost - - 250,0 million USD (each)
- Demand for cement in 2010-2015 - till 12,0 mln. tones
- There are raw materials components and external main communications
- Market- Uzbekistan, Central Asia countries , Russia and Afghanistan



# Contacts:

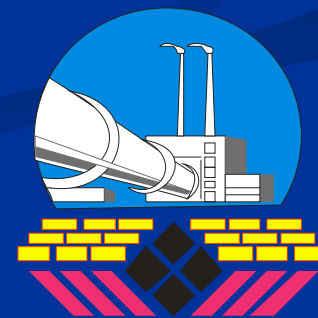
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Thank you for your attention!

